

CCL Products (India) Limited
Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330
(CIN: L15110AP1961PLC000874)

Rs.in Lakhs

Standalone financial results for the quarter and half-year ended September 30, 2026

S No	Particulars	Quarter ended September 30,2026	Quarter ended June 30,2026	Quarter ended September 30,2025	Half-year ended September 30,2026	Half-year ended September 30,2025	Year ended March 31,2026
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1	Income						
	a) Revenue from operations	68,505.45	57,675.02	55,918.02	1,26,180.47	1,09,399.09	2,21,605.13
	Total revenue from operations	68,505.45	57,675.02	55,918.02	1,26,180.47	1,09,399.09	2,21,605.13
	b) Other income	574.43	568.92	7,295.34	1,143.35	7,570.25	17,386.46
	Total income	69,079.89	58,243.94	63,213.36	1,27,323.83	1,16,969.34	2,38,991.59
2	Expenses						
	a) Cost of materials consumed	43,199.00	41,382.52	35,831.87	84,581.52	64,978.91	1,39,343.37
	b) Changes in inventories	(507.95)	(4,803.99)	(2,683.53)	(5,311.94)	259.19	(4,594.01)
	c) Employee benefits expense	3,312.18	3,217.23	2,956.82	6,529.41	5,556.27	12,477.43
	d) Finance costs	1,404.12	1,502.70	1,762.39	2,906.82	3,615.41	6,899.85
	e) Depreciation	1,462.15	1,458.69	1,438.37	2,920.84	2,727.74	5,595.57
	f) Other expenses	13,978.57	11,811.83	10,254.32	25,790.40	21,030.83	44,357.32
	Total expenses (a to f)	62,848.07	54,568.98	49,560.25	1,17,417.05	98,168.35	2,04,079.53
3	Profit before tax (1-2)	6,231.82	3,674.96	13,653.11	9,906.78	18,800.99	34,912.07
4	Tax expenses						
	- Income tax	1,802.23	831.96	1,872.74	2,634.19	3,591.68	6,106.73
	- Deferred tax	123.40	603.06	553.92	726.46	846.68	86.47
5	Net profit for the period (3-4)	4,306.19	2,239.94	11,226.45	6,546.13	14,362.63	28,718.88
6	Other comprehensive income						
	a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(36.40)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	12.72
	b) (i) Items that will be reclassified to profit or loss	-	-	-	-	-	-
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income	-	-	-	-	-	(23.68)
7	Total comprehensive income (5 +6)	4,306.19	2,239.94	11,226.45	6,546.13	14,362.63	28,695.20
8	Paid-up equity share capital (Rs.2/- per Equity Share)	2,670.56	2,670.56	2,663.53	2,670.56	2,663.53	2,670.56
9	Other equity						1,35,036.94
10	Earnings per share (Face Value of Rs.2/- each) ;						
	(a) Basic	3.23	1.68	8.43	4.91	10.78	21.56
	(b) Diluted	3.23	1.68	8.42	4.91	10.77	21.54

Standalone Financial Results notes:

- 1 The above statement of unaudited standalone financial results of CCL Products (India) Limited ("the Company"), which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI") were reviewed and recommended by the Audit Committee are considered and approved by the Board of Directors at their respective meetings held on October 15, 2026. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results and issued an unmodified report thereon.
- 2 The Standalone operations of the Company relates to one reportable segment and hence segmental reporting as per Ind AS 108 is not applicable.
- 3 The Standalone Financial results are reviewed by the Statutory Auditors of the Company as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 4 Other Income forming part of the Standalone Financial Results for the quarter ended September 30, 2025 and March 31, 2026 includes Rs.7,042.12 lakhs and Rs.9,241.90 lakhs, respectively. This aggregates to Rs.16,284.02 lakhs for the financial year ended March 31, 2026, representing income received from the Company's wholly owned overseas subsidiary, M/s. Ngon Coffee Company Limited, Vietnam.
- 5 The figures for the corresponding previous periods have been regrouped / reclassified wherever necessary, to make them comparable.
- 6 The results for the Second Quarter and Half year ended September 30, 2026 are also available on Bombay Stock Exchange website, the National Stock Exchange website and on the Company's website.

By and on behalf of the Board

Place : Hyderabad

Date : 15.10.2026

Challa Rajendra Prasad

Executive Chairman

DIN: 00702292

CCL Products (India) Limited
Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330
(CIN: L15110AP1961PLC000874)
Standalone Balance sheet

Rs.in Lakhs

S No	Particulars	Standalone	
		As at 30 September 2026	As at 31 March 2026
		Un Audited	Audited
I.	ASSETS		
	Non-current assets		
(a)	Property plant and equipment	86,872.53	88,616.29
(b)	Capital work inprogress	502.28	346.04
(c)	Right of use assets	3,064.26	3,152.23
(d)	Intangible assets	0.82	0.82
(e)	Financial assets		
	(i) Investments	25,233.88	24,966.44
	(ii) Other financial assets	1,190.49	1,417.66
(f)	Other non current assets	2,902.55	2,883.28
	Total non-current assets	1,19,766.81	1,21,382.76
	Current assets		
(a)	Inventories	58,905.26	62,349.58
(b)	Financial assets		
	(i) Trade receivables	43,766.95	51,592.92
	(ii) Cash and cash equivalent	2,766.84	1,050.08
	(iii) Other bank balances	103.84	103.84
	(iv) Other financial assets	12,621.53	12,406.16
(c)	Other current assets	16,358.07	7,946.03
	Total current assets	1,34,522.49	1,35,448.61
	TOTAL ASSETS	2,54,289.30	2,56,831.37
II.	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity Share Capital	2,670.56	2,670.56
(b)	Other Equity	1,37,917.58	1,35,036.94
	Total Equity	1,40,588.14	1,37,707.50
	Liabilities		
	Non-current liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	1,666.67	1,666.67
	(ii) Lease Liabilities	3,228.85	3,172.46
(b)	Provisions	-	328.35
(c)	Deferred tax liabilities (net)	7,953.74	7,227.29
	Total non-current liabilities	12,849.26	12,394.76
	Current liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	50,743.88	57,641.13
	(ii) Lease Liabilities	-	45.31
	(iii) Trade payables		
	(a) Total outstanding dues of Micro Enterprises and Small Enterprises	2,091.31	1,698.82
	(b) Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	18,643.78	19,623.72
	(iv) Other financial liabilities	25,988.77	24,022.00
(b)	Provisions	2,264.27	2,118.29
(c)	Other current liabilities	1,119.89	1,579.84
	Total current liabilities	1,00,851.90	1,06,729.11
	TOTAL EQUITY AND LIABILITIES	2,54,289.30	2,56,831.37

CCL Products (India) Limited
Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330
(CIN: L15110AP1961PLC000874)

Rs.in Lakhs

STANDALONE STATEMENT OF CASH FLOWS

Particulars	For the period ended 30 September 2026	For the year ended 31 March 2026
Cash Flows from Operating Activities		
Net profit before tax	9906.78	34912.07
Adjustments for :		
Depreciation and amortization expenses	2920.84	5595.57
Provision for allowance for expected credit loss	(113.78)	39.43
Other Income	(175.50)	(16835.55)
Finance cost	2906.82	6537.97
Foreign Exchange loss/(gain)	(447.00)	(6848.37)
Share based payments	340.33	54.27
Operating profit before working capital changes	15338.49	23455.39
Changes in operating assets and liabilities:		
(Increase)/Decrease in Trade Receivables	8386.76	(2465.37)
(Increase)/Decrease in Other financial assets	(159.93)	(1173.91)
(Increase)/Decrease in Inventories	3444.32	(7799.37)
(Increase)/Decrease in Other Current Assets	(8008.24)	1071.97
(Increase)/Decrease in Other Non Current Assets	(19.26)	240.69
Increase/(Decrease) in Trade Payables	(587.45)	9418.87
Increase/(Decrease) in Other financial liabilities	2078.86	16470.94
Increase/(Decrease) in Provisions	(616.56)	2968.81
Increase/(Decrease) in Other Current liabilities	(459.95)	(4970.68)
Changes in Working Capital	4058.53	13761.96
Cash generated from operations	19397.02	37217.36
Income Taxes Paid	(2200.00)	(4781.17)
Net Cash from operating activities	17197.02	32436.18
Cash flows from Investing Activities		
Purchase of Property, plant and equipment (Including CWIP) and Adv for Capital Goods	(1761.23)	(2803.20)
Purchase of investments	(131.62)	(287.24)
Interest income	39.68	45.28
Dividend income	-	16284.02
Loans given to subsidiary	171.73	(2830.00)
Movement in other bank balances	-	(26.60)
Net Cash From/ (Used In) Investing Activities	(1681.44)	10382.26
Cash flows from Financing Activities		
Proceeds from issue of share capital	-	-
Proceeds of non current borrowings	-	-
Proceeds/Repayment from current borrowings	(6063.92)	(19355.53)
Repayment of non current borrowings	(833.33)	(7264.43)
Repayment of principal lease liabilities	11.08	(208.74)
Finance cost	(2906.82)	(6308.25)
Dividend paid	(4005.84)	(10348.41)
Net Cash From/ (Used In) Financing Activities	(13798.83)	(43485.36)
Net Increase/(Decrease) in cash and cash equivalents	1716.75	(666.90)
Cash and Cash equivalents at the beginning of the year	1050.08	1716.98
Cash and Cash equivalents at the ending of the year	2766.84	1050.08

Cash and Cash Equivalents include the following for Cash flow purpose

Particulars	For the period ended 30 September 2026	For the year ended 31 March 2026
Cash and Cash Equivalents/ Bank Balances	2870.67	1153.92
Less: Other bank balances (Restricted use)	103.84	103.84
Cash and Cash Equivalents/ Bank Balances	2766.84	1050.08

CCL Products (India) Limited Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330 (CIN: L15110AP1961PLC000874)							
Rs.in Lakhs							
Consolidated financial results for the quarter and half-year ended September 30, 2026							
S No	Particulars	Quarter ended September 30,2026	Quarter ended June 30,2026	Quarter ended September 30,2025	Half-year ended September 30,2026	Half-year ended September 30,2025	Year ended March 31,2026
		Un Audited	Un Audited	Un Audited	Un Audited	Un Audited	Audited
1	Income						
	a) Revenue from Operations	1,21,076.24	1,20,044.62	1,12,672.61	2,41,120.86	2,18,236.50	4,45,737.34
	Total Revenue from operations	1,21,076.24	1,20,044.62	1,12,672.61	2,41,120.86	2,18,236.50	4,45,737.34
	b) Other Income	523.01	314.28	148.41	837.29	388.40	843.12
	Total Income	1,21,599.24	1,20,358.90	1,12,821.02	2,41,958.14	2,18,624.90	4,46,580.46
2	Expenses						
	a) Cost of materials Consumed	77,075.23	81,395.19	77,739.02	1,58,470.42	1,42,469.43	2,93,668.35
	b) Changes in inventories	(1,921.24)	(3,551.77)	(3,980.57)	(5,473.01)	2,400.44	(3,275.26)
	c) Employee benefits expense	5,042.62	5,185.01	4,728.04	10,227.63	8,912.66	19,281.87
	d) Finance Costs	2,598.08	2,866.62	3,262.56	5,464.70	6,631.62	12,874.99
	e) Depreciation	4,047.24	3,900.90	3,889.15	7,948.14	7,244.57	15,192.65
	f) Other Expenses	19,671.02	17,661.20	14,473.57	37,332.22	28,837.95	62,768.02
	Total Expenses (a to f)	1,06,512.95	1,07,457.15	1,00,111.77	2,13,970.10	1,96,496.67	4,00,510.64
3	Profit before tax (1-2)	15,086.29	12,901.75	12,709.25	27,988.04	22,128.23	46,069.82
4	Tax expenses						
	- Income Tax	1,896.84	831.24	1,875.53	2,728.08	3,577.72	6,477.78
	- Deferred Tax	180.06	383.80	747.97	563.86	1,219.91	781.44
5	Profit after tax (3-4)	13,009.40	11,686.72	10,085.75	24,696.11	17,330.60	38,810.60
	Share of profit / (loss) of Associates	1.57	1.33	-	2.90	-	(0.72)
6	Profit after tax and share of profit / (loss) of Associates	13,010.97	11,688.05	10,085.75	24,699.01	17,330.60	38,809.88
7	Other comprehensive income						
	a) (i) Items that will not be reclassified to profit or loss	-	-	-	-	-	(36.40)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	-	-	-	-	12.72
	b) (i) Items that will be reclassified to profit or loss	8,264.73	2,577.52	408.53	10,842.25	1,370.41	8,782.48
	(ii) Income tax relating to items that will be reclassified to profit or loss	-	-	-	-	-	-
	Total other comprehensive income	8,264.73	2,577.52	408.53	10,842.25	1,370.41	8,758.80
8	Total Comprehensive income (5 +6)	21,275.70	14,265.57	10,494.28	35,541.26	18,701.01	47,568.67
9	Paid-up Equity Share Capital (Rs.2/- per Equity Share)	2,670.56	2,670.56	2,663.53	2,670.56	2,663.53	2,670.56
10	Other Equity						2,31,784.92
	Net profit for the year	13,009.40	11,686.72	10,085.75	24,696.11	17,330.60	38,810.60
	Attributable to:						
	Owners of the company	13,009.40	11,686.72	10,085.75	24,696.11	17,330.60	38,810.60
	Non-controlling interest	-	-	-	-	-	-
	Other comprehensive income for the year	8,264.73	2,577.52	408.53	10,842.25	1,370.41	8,758.80
	Attributable to:						
	Owners of the company	8,264.73	2,577.52	408.53	10,842.25	1,370.41	8,758.80
	Non-controlling interest	-	-	-	-	-	-
	Total comprehensive income for the year	21,275.70	14,265.57	10,494.28	35,541.26	18,701.01	47,568.67
	Attributable to:						
	Owners of the company	21,275.70	14,265.57	10,494.28	35,541.26	18,701.01	47,568.67
	Non-controlling interest	-	-	-	-	-	-
11	Earnings per share (Face Value of Rs.2/- each) ;						
	(a) Basic	9.77	8.77	7.57	18.54	13.01	29.15
	(b) Diluted	9.75	8.76	7.56	18.51	13.00	29.10

Consolidated Financial Results notes:

- 1 The above statement of unaudited Consolidated financial results of CCL Products (India) Limited ("the Company"), which have been prepared in accordance with the Indian Accounting Standards ("Ind AS") prescribed under Section 133 of the Companies Act, 2013 ("the Act") read with relevant rules issued thereunder, other accounting principles generally accepted in India and guidelines issued by the Securities and Exchange Board of India ("SEBI") were reviewed and recommended by the Audit Committee are considered and approved by the Board of Directors at their respective meetings held on October 15, 2025. The Statutory Auditors of the Company have carried out Limited Review of the aforesaid results and issued an unmodified report thereon.
- 2 The Consolidated unaudited financial results include the financial results of CCL Products (India) Limited and its 5 subsidiaries namely- CCL Food and Beverages Private Limited, Continental Coffee Private Limited, Ngon Coffee Company Limited (Vietnam), Continental Coffee SA (Switzerland) and Jayanti Pte Limited (Singapore), and its associate company - Mukkonda Renewables Private Limited (collectively referred as the "Group").
- 3 The Consolidated operations of the Group relates to one reportable segment and hence segmental reporting as per Ind AS 108 is not applicable.
- 4 The Consolidated Financial results are reviewed by the Statutory Auditors of the Company as per Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and financials of M/s. Ngon Coffee Company Limited, material overseas Subsidiary of the Company were reviewed by M/s. NSVR & Associates LLP.
- 5 The figures for the corresponding previous periods have been regrouped / reclassified wherever necessary, to make them comparable.
- 6 The results for the Second Quarter and Half year ended September 30, 2026 are also available on Bombay Stock Exchange website, the National Stock Exchange website and on the Company's website.

By and on behalf of the Board

Place : Hyderabad

Date : 15.10.2026

Challa Rajendra Prasad

Executive Chairman

DIN: 00702292

CCL Products (India) Limited
Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330
(CIN: L15110AP1961PLC000874)
Consolidated Balance sheet

Rs.in Lakhs

S No	Particulars	Consolidated	
		As at 30 September 2026	As at 31 March 2026
		Un Audited	Audited
I.	ASSETS		
	Non-current assets		
(a)	Property plant and equipment	1,98,974.02	1,99,411.41
(b)	Capital work inprogress	516.17	346.04
(c)	Right of use assets	3,216.63	3,321.52
(d)	Intangible assets	0.82	0.82
(e)	Financial assets		
	(i) Investments	289.52	286.62
	(ii) Other financial assets	5,401.34	5,451.95
(f)	Other non current assets	2,902.55	2,883.28
	Total non-current assets	2,11,301.05	2,11,701.65
	Current assets		
(a)	Inventories	98,471.28	1,04,212.13
(b)	Financial assets		
	(i) Trade receivables	72,902.91	81,689.98
	(ii) Cash and cash equivalent	44,962.67	21,651.56
	(iii) Other bank balances	103.84	103.83
	(iv) Other financial assets	117.95	121.18
(c)	Other current assets	20,299.60	13,148.75
	Total current assets	2,36,858.25	2,20,927.44
	TOTAL ASSETS	4,48,159.30	4,32,629.09
II.	EQUITY AND LIABILITIES		
	Equity		
(a)	Equity Share Capital	2,670.56	2,670.56
(b)	Other Equity	2,63,660.66	2,31,784.92
	Total Equity	2,66,331.22	2,34,455.48
	Liabilities		
	Non-current liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	39,219.03	37,673.14
	(ii) Lease Liabilities	3,356.59	3,315.95
(b)	Provisions	80.91	409.26
(c)	Deferred tax liabilities (net)	8,755.74	8,191.88
	Total non-current liabilities	51,412.27	49,590.23
	Current liabilities		
(a)	Financial Liabilities		
	(i) Borrowings	80,000.64	91,401.62
	(ii) Lease Liabilities	-	45.31
	(iii) Trade payables		
	(a) Total outstanding dues of Micro Enterprises and Small Enterprises	2,226.11	2,144.24
	(b) Total outstanding dues of creditors other than Micro Enterprises and Small Enterprises	7,798.84	23,227.05
	(iv) Other financial liabilities	34,533.28	25,225.51
(b)	Provisions	2,334.26	2,141.18
(c)	Other current liabilities	3,522.68	4,398.47
	Total current liabilities	1,30,415.81	1,48,583.38
	TOTAL EQUITY AND LIABILITIES	4,48,159.30	4,32,629.09

CCL Products (India) Limited Registered Office : Duggirala, Guntur District, Andhra Pradesh - 522 330 (CIN: L15110AP1961PLC000874)			Rs.in Lakhs
CONSOLIDATED STATEMENT OF CASH FLOWS			
Particulars	For the period ended 30 September 2026	For the year ended 31 March 2026	
Cash Flows from Operating Activities			
Net profit before tax	27990.94	46069.10	
Adjustments for :			
Depreciation and amortization expense	7948.14	15192.65	
Provision for expenses and expected credit loss	217.19	39.43	
Share based payments to employees	340.33	54.27	
Net foreign exchange loss/(gain)	(1139.18)	(7817.48)	
Other income	(158.44)	(330.89)	
Finance cost	5464.70	12874.99	
Operating profit before working capital changes	40663.68	66082.07	
(Increase)/Decrease in operating assets:			
(Increase)/Decrease in Trade Receivables	11260.97	(4883.98)	
(Increase)/Decrease in Other financial assets	54.44	(170.87)	
(Increase)/Decrease in Inventories	7595.26	1013.83	
(Increase)/Decrease in Other Current Assets	(6049.24)	10303.07	
(Increase)/Decrease in Other Non Current Assets	(19.26)	240.69	
Increase/(Decrease) in Trade Payables	(15180.12)	3256.92	
Increase/(Decrease) in Other financial liabilities	9396.68	16226.42	
Increase/(Decrease) in Other Current liabilities and provisions	(1645.44)	(1458.44)	
Changes in Working Capital	5413.29	24527.64	
Cash generated from operations	46076.97	90609.71	
Income Taxes Paid	(2200.00)	(4781.17)	
Net Cash from operating activities	43876.97	85828.54	
Cash flows from Investing Activities			
Purchase of Property, plant and equipment (Including CWIP) and advances for capital goods and capital creditors	(2530.13)	(6979.65)	
Other income	154.94	330.89	
Movement in other bank balances	(0.01)	(26.60)	
Purchase of investment	0.00	(286.52)	
Net Cash From/ (Used In) Investing Activities	(2375.19)	(6961.88)	
Cash flows from Financing Activities			
Proceeds from issue of share capital	-	-	
Proceeds from non current borrowings	-	-	
Proceeds from current borrowings	(2610.95)	(34389.14)	
Repayment of non current borrowings	(9276.57)	(17796.94)	
Repayment of principle portion of lease liabilities	(4.67)	(282.36)	
Finance cost	(5669.29)	(12874.99)	
Dividend paid	(4005.84)	(10348.41)	
Net Cash From/ (Used In) Financing Activities	(21567.32)	(75691.84)	
Net Increase/(Decrease) in cash and cash equivalents	19934.46	3174.82	
Cash and Cash equivalents at the beginning of the year	21651.56	9694.26	
Effect of currency translation adjustment	3376.64	8782.48	
Cash and Cash equivalents at the ending of the year	44962.66	21651.56	

Cash and Cash Equivalents include the following for Cash flow purpose

Particulars	For the period ended 30 September 2026	For the year ended 31 March 2026
Cash and Cash Equivalents/ Bank Balances	45066.50	21755.39
Less: Other bank balances ((Restricted use))	103.84	103.83
Cash and Cash Equivalents/ Bank Balances	44962.66	21651.56